

INSTITUTE'S ANNUAL WASHINGTON CONFERENCE IN MARCH TO FEATURE SENIOR POLICYMAKERS, INDUSTRY LEADERS



The Honorable Barney Frank, Chairman, House Financial Services Committee.



The Honorable Spencer Bachus, Ranking Minority Member, House Financial Services Committee.



The Honorable John C. Dugan, Comptroller of the Currency.



The Honorable Sheila C. Bair, Chairman, Federal Deposit Insurance Corporation.



Dr. Eric S. Rosengren, President, Federal Reserve Bank of Boston.



The Honorable Richard H. Neiman, Superintendent of Banks, New York State Banking Department.

An outstanding roster of senior U.S. and international governmental and private-sector speakers will address the Institute's Annual Washington Conference. This year's conference will provide an excellent opportunity to get an early assessment of efforts by the Obama Administration and the new Congress to fashion potentially historic legislation to restructure the U.S. financial regulatory system and to revise the regulation and supervision of risk management activities in response to the current credit crisis.

Confirmed governmental speakers include: **Rep. Barney Frank**, Chairman, House Financial Services Committee; **Rep. Spencer Bachus**, Ranking Minority Member, House Financial Services Committee; **John Dugan**, Comptroller of the Currency; **Sheila Bair**, Chair of the Federal Deposit Insurance Corporation; **Eric Rosengren**, President of the Federal Reserve Bank of Boston; **Richard Neiman**, New York State Superintendent of Banks; **Elisse Walter**, Commissioner, Securities and Exchange Commission; **Jose Maria Roldan** of the

Bank of Spain and Chairman of the Basel Committee's Standards Implementation Group; and **Han Mingzhi**, Director-General, International Department, China Banking Regulatory Commission. Confirmed private-sector speakers include: **Robert P. Kelly**, Chairman and Chief Executive Officer of The Bank of New York Mellon Corporation; **Christos Papadopoulos**, Global Head for Financial Institutions at Standard Chartered Bank; and **Mark Walker**, Managing Partner, Cleary Gottlieb Steen & Hamilton LLP, and Expert Adviser to the Group of Thirty's Financial Reform Working Group.

We are grateful to **Standard Chartered Bank** for their generous support as program sponsor of the 2009 conference.

The conference is the one time of year when we collectively project the Institute and our members to the Washington community in

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Annual Washington Conference

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The Honorable Elisse B. Walter, Commissioner, Securities and Exchange Commission



Jose Maria Rodan, Chairman, Basel Committee's Standards Implementation Group.



Han Mingzhi, Director-General, International Department, China Banking Regulatory Commission.



Robert P. Kelly, Chairman and Chief Executive Officer, The Bank of New York Mellon Corporation.



Christos Papadopoulos, Global Head for Financial Institutions, Standard Chartered Bank.



Mark Walker, Managing Partner, Cleary Gottlieb Steen & Hamilton LLP, and Expert Advisor to the Group of Thirty's Financial Reform Working Group

connection with the many issues affecting bottom-line results of internationally headquartered financial institutions operating in the United States. In view of the critically important policy debates that will be taking place in Washington during the time of the conference, we strongly encourage all member institutions to be well represented.

In addition to its importance to our government relations efforts, the conference provides an excellent opportunity for representatives of our member institutions from the U.S. and head offices as well as representatives of banking associations from around the world to meet informally and exchange views on key business and financial services developments.

The conference will be held at the Four Seasons Hotel (2800 Pennsylvania Avenue, N.W.), beginning on Sunday evening, March 1st and ending at noon on Tuesday, March 3rd.

As in past years, the second day of the conference will feature expert panels dealing with important regulatory and tax developments that will have a direct impact on your business activities.

There will be a welcoming reception on Sunday evening from 5:00 p.m. to 7:00 p.m. at the Four Seasons sponsored by **Cleary Gottlieb Steen & Hamilton**. Program sessions begin Monday morning and continue throughout the day. The Monday luncheon program, featuring Chairman Barney Frank of the House Financial Services Committee as the keynote luncheon speaker, is being sponsored by **Ernst & Young LLP**. There will

be a reception Monday evening sponsored by **Deloitte LLP** at the Sequoia at Washington Harbour (3000 K St., NW) for conference attendees, Administration officials, bank regulators and Members of Congress and their senior staff. Spouses/guests are cordially invited to the receptions and business sessions at no charge.

Member institution representatives are welcome to encourage colleagues and business associates (including representatives of domestic and international financial organizations that are not members of the Institute) to register for the conference. An on-line registration form with credit-card payment option is available on the Institute's web site at www.iib.org.

INSTITUTE'S ANNUAL AML SEMINAR TO BE HELD ON JUNE 2 IN NEW YORK

The Institute will hold its annual International Banking Anti-Money Laundering Program on Tuesday, June 2 in New York. The opening keynote speaker will be **Jamal El-Hindi**, Associate Director for Regulatory Policy and Programs at Treasury's Financial Crimes Enforcement Network.

This comprehensive full-day program provides a forum for international bankers and their legal and compliance advisers to hear the latest developments from public and private sector experts in such key areas as private banking, correspondent banking, trade finance, OFAC compliance standards, and recent experience with the revised BSA/AML exam manual. The seminar will be held at the CUNY Graduate Center (365 Fifth Avenue), beginning with a continental breakfast at 8:30 a.m. and ending at 5:30 p.m.

**ANNUAL INSTITUTE TAX SEMINAR
TO BE HELD ON JUNE 18-19 IN NEW YORK**

Preparations are underway for the Institute's annual seminar on U.S. taxation of international banks, to be held on Thursday, June 18th and Friday, June 19th (until 1:00 p.m.) in the Harold M. Proshansky Auditorium at the City University of New York Graduate Center, 365 Fifth Avenue (between 34th and 35th streets). As in past years, this comprehensive seminar will feature government officials and private-sector experts (including representatives of Institute member banks and member firms of our Professional Liaison Committee), who will address the latest tax developments affecting internationally headquartered banking/financial

institutions operating in the United States.

The program will include discussions of key issues that tax professionals need to consider with their senior management as well as practical "how-to" sessions for tax specialists and other interested professionals.

This year's seminar is being co-chaired by Melissa Heise (Royal Bank of Scotland) and Todd Tuckner (UBS) and is being organized in conjunction with the Institute's professional staff, Tax Committee Chairman Andrew Barkin (The Bank of Tokyo-Mitsubishi UFJ, Ltd) and Yaron Reich (Cleary Gottlieb Steen & Hamilton LLP), the Institute's Tax Counsel.

**SCHEDULE OF EVENTS
THROUGH OCTOBER 2009**

All interested officers of member institutions are urged to put these dates on their calendars.

Sunday Evening to Noon on Tuesday
March 1-3, 2009

Institute's Annual Washington Conference, at the Four Seasons Hotel in Washington, D.C.

Tuesday, May 19, 2009
9:00 a.m. Shotgun Start

Annual Institute Golf Outing, at the Piping Rock Club, Locust Valley, Long Island.

Tuesday, June 2, 2009
8:30 a.m. to 5:30 p.m.

Institute's Annual International Banking Anti-Money Laundering Program, at the CUNY Graduate Center, 365 Fifth Avenue.

Tuesday, June 16, 2009
12:00 noon

Institute's Annual General Meeting/Elections and Membership Luncheon, at the Waldorf-Astoria.

Thursday, June 18 -
Friday, June 19th (until 1:00 p.m.)

Institute's Annual Seminar on U.S. Taxation of International Banks, at the CUNY Graduate Center, 365 Fifth Avenue. This comprehensive program provides a detailed and authoritative review of the key tax issues and developments affecting internationally headquartered financial institutions operating in the U.S.

July 2009
(dates to be announced)

Joint Institute/CSBS U.S. Regulatory/Compliance Orientation Program.

October 2009
(dates to be announced)

Annual Institute Seminar on Risk Management and Regulatory Examination/Compliance Issues Affecting International Banks, at the CUNY Graduate Center.

Dates for additional seminars, workshops and other events, will be provided in the near future
