

PROGRAM

ANNUAL WASHINGTON CONFERENCE OF THE INSTITUTE OF INTERNATIONAL BANKERS FOUR SEASONS HOTEL 2800 Pennsylvania Avenue, N.W. Washington, D.C.

SUNDAY, MARCH 4, 2007

3:00 p.m. to 5:00 p.m.

Distribution of conference materials
Foyer outside of Corcoran Ballroom

5:00 p.m. to 7:00 p.m.

Institute's Welcoming Reception
Dumbarton Room

Sponsored by:

CLEARY GOTTLIB STEEN & HAMILTON LLP

MONDAY, MARCH 5, 2007

7:30 a.m. to 8:45 a.m.

Continental Breakfast

Sponsored by:

Deloitte.

8:45 a.m.

Chairman's Welcome

Everett Schenk

CEO, North American Corporate and
Investment Banking
BNP Paribas



Chief Executive Officer's Remarks

Lawrence R. Uhlick

Chief Executive Officer
Institute of International Bankers



INSTITUTE OF INTERNATIONAL BANKERS

MONDAY, MARCH 5, 2007
continued

9:00 a.m. to 9:30 a.m.

“Implementation of Basel II - Challenges and Opportunities”

Jorgen Holmquist
Director General
Internal Market and Services
European Commission



9:30 a.m. to 10:00 a.m.

“Key Regulatory and Supervisory Issues Being Addressed by the SEC”

Paul S. Atkins
Commissioner
Securities and Exchange Commission



10:00 a.m. to 10:30 a.m.

“Major Cross-Border Regulatory and Supervisory Issues and Their Impact on the Relative International Competitiveness of London, New York and Other Financial Centers ”

Sir Callum McCarthy
Chairman
Financial Services Authority (U.K)



10:30 a.m. to 11:00 a.m.
Refreshments

Sponsored by:



11:00 a.m. to 11:30 a.m.

“Strategies for Competing in the Wholesale Financial Markets – An International Perspective”

Peter Sands
Group Chief Executive
Standard Chartered plc



INSTITUTE OF INTERNATIONAL BANKERS

MONDAY, MARCH 5, 2007
continued

11:30 a.m. to 12:00 noon

“Competitive Strategies in the U.S. and Global Wholesale Financial Markets and the Global Competitiveness of New York Versus other Financial Centers”

Osman Nalbantoglu
Principal
McKinsey & Company



12:00 noon to 2:00 p.m.
Reception and Luncheon
Dumbarton Room

Sponsored by:



Luncheon Speaker:

“Financial Services Agenda in the U.S. House of Representatives”

Rep. Barney Frank

Chairman

House Committee on Financial Services



2:00 p.m. to 2:30 p.m.

“Liquidity and its Implications for the Economy”

Kevin M. Warsh

Member of the Board of Governors
Federal Reserve System



INSTITUTE OF INTERNATIONAL BANKERS

MONDAY, MARCH 5, 2007
continued

2:30 p.m. to 3:45 p.m.

“Asian Financial Sector Reforms”

Wang Huaqing

Assistant Chairman

China Banking Regulatory Commission



Shri V. Leeladhar

Deputy Governor

Reserve Bank of India



Dr. Shamshad Akhtar

Governor

State Bank of Pakistan



3:45 p.m. to 4:00 p.m.

Refreshments

Sponsored by:



4:00 p.m. to 4:30 p.m.

*“Financial Services Agenda in the U.S.
House of Representatives ”*

Rep. Spencer Bachus

Ranking Minority Member

House Committee on Financial Services



4:30 p.m. to 5:00 p.m.

*“Key Issues Regarding Auditor
Oversight, Including Implementation
of Section 404 of the Sarbanes-Oxley
Act”*

Mark W. Olson

Chairman

Public Company Accounting Oversight Board



5:00 p.m.

Adjournment

INSTITUTE OF INTERNATIONAL BANKERS

MONDAY, MARCH 5, 2007
continued

6:00 p.m. to 7:30 p.m.

Reception

Smithsonian Institution's Donald W.
Reynolds Center for American Art
and Portraiture*

Sponsored by:

PRICEWATERHOUSECOOPERS 

**There will be round-trip shuttle service provided by PricewaterhouseCoopers for conference attendees and spouses/guests between the Four Seasons Hotel and the Reynolds Center (8th and F Street, N.W.).*

TUESDAY, MARCH 6, 2007

7:45 a.m. to 8:45 a.m.

Continental Breakfast

Sponsored by:

KPMG

9:00 a.m. to 10:15 a.m.

Panel Discussion

*"Tax Developments of Interest to
International Banks"*

Steven A. Musher

Associate Chief Counsel

(International)

Internal Revenue Service



Paul S. Epstein

Senior Technical Reviewer –

Branch 5

Office of the Associate Chief Counsel

(International)

Internal Revenue Service



Jesse Eggert

Attorney-Advisor

Office of Tax Policy

Department of the Treasury

INSTITUTE OF INTERNATIONAL BANKERS

TUESDAY, MARCH 6, 2007
continued

Donald P. Favre
Partner
PricewaterhouseCoopers LLP



Yaron Z. Reich (*moderator*)
Partner
Cleary Gottlieb Steen & Hamilton LLP



10:15 a.m. to 10:30 a.m.
Refreshments

Sponsored by:

GOODWIN | PROCTER

10:30 a.m. to noon
Panel Discussion

"Regulatory Issues of Interest to International Banks"

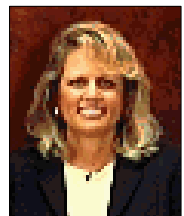
Jack P. Jennings, II
Associate Director
Division of Banking Supervision
and Regulation
Federal Reserve Board



David S. Fredsall
Deputy Superintendent
Foreign and Wholesale Banks
New York State Banking Department



Teresa Rutledge
Senior International Advisor
International Banking and Finance
Office of the Comptroller of the
Currency



INSTITUTE OF INTERNATIONAL BANKERS

TUESDAY, MARCH 6, 2007
continued

Erik R. Sirri
Director
Division of Market Regulation
Securities and Exchange Commission



Donald T. Vangel (*moderator*)
Partner
Ernst & Young LLP



12:00 noon

Adjournment

INSTITUTE OF INTERNATIONAL BANKERS

Speakers

Dr. Shamshad Akhtar

Governor
State Bank of Pakistan

Paul S. Atkins

Commissioner
Securities and Exchange Commission

Rep. Spencer Bachus

Ranking Minority Member
House Committee on Financial Services

Jesse Eggert

Attorney-Advisor
Office of Tax Policy
Department of the Treasury

Paul S. Epstein

Senior Technical Reviewer – Branch 5
Office of the Associate Chief Counsel (International)
Internal Revenue Service

Donald P. Favre

Partner
PricewaterhouseCoopers LLP

Rep. Barney Frank

Chairman
House Committee on Financial Services

David S. Fredsall

Deputy Superintendent
Foreign and Wholesale Banks
New York State Banking Department

Jorgen Holmquist

Director General
Internal Market and Services
European Commission

Jack P. Jennings, II

Associate Director
Division of Banking Supervision and Regulation
Federal Reserve Board

Shri V. Leeladhar

Deputy Governor
Reserve Bank of India

Sir Callum McCarthy

Chairman
Financial Services Authority (U.K)

Steven A. Musher

Associate Chief Counsel (International)
Internal Revenue Service

Osman Nalbantoglu

Principal
McKinsey & Company

Mark W. Olson

Chairman
Public Company Accounting Oversight Board

Yaron Z. Reich

Partner
Cleary Gottlieb Steen & Hamilton LLP

Teresa Rutledge

Senior International Advisor
International Banking and Finance
Office of the Comptroller of the Currency

Peter Sands

Group Chief Executive
Standard Chartered plc

Erik R. Sirri

Director
Division of Market Regulation
Securities and Exchange Commission

Donald T. Vangel

Partner
Ernst & Young LLP

Wang Huaqing

Assistant Chairman
China Banking Regulatory Commission

Kevin M. Warsh

Member of the Board of Governors
Federal Reserve System

Everett Schenk

CEO, North American Corporate and
Investment Banking
BNP Paribas

Lawrence R. Uhlick

Chief Executive Officer
Institute of International Bankers